



WORTH PERIPHERALS LIMITED

Regd. Office: 102, Sanskriti Apartment 44, Saket Nagar, Indore - 452018 (M.P.) India

CIN: L67120MP1996PLC010808

Phone: 0731-2560267, 2560348, Telefax: +91-731-2563425

E-mail: investors@worthindia.com Website: www.worthindia.com

Date: 6th August, 2025

**To,
The Manager- Listing Department
National Stock Exchange of India Limited (NSE Emerge)
Exchange Plaza, Plot No. C/1, Block- G
Bandra- Kurla Complex,
Bandra (E), Mumbai- 400051**

Symbol: WORTH,

Dear Sir/Madam,

Sub: Un-Audited Standalone and Consolidated Financial Results of the Company along with Limited Review Report for the quarter ended June 30, 2025(Integrated Filing)

In accordance with amendments to the SEBI (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2024 read with SEBI Circular No. SEBI/HO/CFD/CFD-PoD2/CIR/P/2024/185 dated 31st December, 2024, read with BSE Circular No. 20250102-4 and NSE Circular No. NSE/CML/2025/02 dated 2nd January, 2025, the Integrated Filing (Financial) for the quarter ended 30th June, 2025 is enclosed herewith. Thank you.

The above information is available on website of the Company at <https://worthindia.com/> under the Investor Relations Section.

Yours truly,

FOR WORTH PERIPHERALS LIMITED

**RAMINDER SINGH CHADHA
MANAGING DIRECTOR
DIN: 00405932**

Enclosed:

- 1. Un- Audited Standalone Financial Results for the 1st Quarter ended June 30, 2025**
- 2. Un-Audited Consolidated Financial Results for the 1st Quarter ended June 30, 2025**
- 3. Limited Review Report thereon**
- 4. Annexure B , C, D and E**

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,
The Board of Directors
Worth Peripherals Limited
Indore (M.P.)

We have reviewed the accompanying statement of unaudited Standalone Financial results ("the statement") of **Worth Peripherals Limited** ("the company") for the quarter ended 30th June, 2025 and year to date from 01st April, 2025 to 30th June, 2025 attached herewith. The Statement has been prepared by the Company's Management pursuant to requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended ("the listing regulations").

This statement, which is the responsibility of the Company's management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended, read with rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended), in compliance with Regulation 33 issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information Performed by Independent Auditor of the Entity*" issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than

an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would be aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in all material respect in accordance with the applicable recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

We communicate with those charged with governance regarding, among other matters, the planned scope and timing of the review and significant findings, including any significant deficiencies in internal control that we identify during our review.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

For **MAHESHWARI & GUPTA**

Chartered Accountants

FRN: 006179C



CA. MANOJ GUPTA

Partner

M. No. 071927

Place: Indore

Date: 06/08/2025

UDIN: 25071927BMUIVD1843

Worth Peripherals Limited

Regd. Office : 102 Sanskrati Apartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN : L67120MP1996PLC010808

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ in Lakhs)

Sr.no.	Particulars	Standalone			
		Quarter ended		Year ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	Revenue from Operations	5,212.63	4,908.28	4,829.64	19,470.84
	Other Income	230.46	248.37	138.39	726.46
	Total Income	5,443.09	5,156.65	4,968.03	20,197.30
2	Expenses				
	(a) Cost of materials consumed	3,876.34	3,457.67	3,501.30	13,969.40
	(b) Changes in inventories of Finished Goods				
	Work in progress and stock in trade	(1.61)	(21.63)	9.41	(20.52)
	(c) Employee benefit expenses	363.23	329.12	312.59	1,312.74
	(d) Finance costs	2.64	26.53	2.41	34.60
	(e) Depreciation and amortisation expenses	120.96	110.28	123.67	474.55
	(f) Other Expenses	612.62	567.86	589.58	2,356.71
	Total expenses	4,974.18	4,469.83	4,538.96	18,127.48
3	Profit/(loss) before exceptional items and tax (1-2)	468.91	686.82	429.07	2,069.82
4	Exceptional Items	-	-	-	-
5	Profit/(loss) before tax (3+4)	468.91	686.82	429.07	2,069.82
6	Tax Expenses				
	Current Tax	105.34	159.10	97.75	494.68
	Deferred Tax	(6.11)	(1.99)	(1.02)	(5.18)
	Total Tax Expenses	99.23	157.11	96.73	489.50
7	Profit/(Loss) after tax for the period for continuing operations (5-6)	369.68	529.71	332.34	1,580.32
8	Other comprehensive income				
	(A) Items that will not be reclassified to statement of profit or loss				
	(i) Gain/(Loss) on remeasurement of the defined benefit plans	(0.02)	1.71	(0.59)	(0.07)
	(ii) Income tax effect on above	0.01	(0.43)	0.15	0.02
	B-(i) Items that will be reclassified to statement of profit or loss	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-
	Total other comprehensive Income	(0.01)	1.28	(0.44)	(0.05)
9	Total comprehensive income for the Period (7+8)	369.67	530.99	331.90	1,580.27

Sr.no.	Particulars	Standalone			
		Quarter ended		Year ended	
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
9A	Profit for the period attributable to				
	Owners of the company	-	-	-	-
	Non controlling interest	-	-	-	-
	Total	-	-	-	-
9B	Other comprehensive income attributable to				
	Owners of the company	-	-	-	-
	Non controlling interest	-	-	-	-
	Total	-	-	-	-
9C	Total comprehensive income attributable to				
	Owners of the company	-	-	-	-
	Non controlling interest	-	-	-	-
	Total	-	-	-	-
10	Paid-up equity share capital (Face Value Rs. 10/- per share)	1,575.10	1,575.10	1,575.10	1,575.10
11	Other Equity (excluding revaluation reserve)	-	-	-	15,794.38
12	Earning's per equity share of Rs. 10/- each (not annualised for quarters)				
	Basic & diluted earning's per share after exceptional items (in Rs.)	2.35	3.36	2.11	10.03

NOTES TO RESULTS:

- 1 The above financial results for the quarter ended 30th June, 2025, which have been subjected to limited review by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 6th August, 2025 in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- 2 The above financial results have been prepared in accordance with the Indian Accounting Standards (Ind As) as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 The Company has identified "Manufacture and Sale of Corrugated Boxes" as the single operating segment for the continued operations in the Standalone and Consolidated financial statement as per Ind AS -108 - Operating Segments.
- 4 The company is having control over the subsidiary entities "M/s Yash Packers, Mumbai" and "Worth Wellness Private Limited, Indore" and results have been consolidated as per Ind AS 110- "Consolidated Financial Statements" notified under section 133 of the Companies Act, 2013.

Date : 06/08/2025
Place : Indore

For Worth Peripherals Limited

Raminder Singh Chadha
Managing Director
DIN : 00405932

Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended

To,

The Board of Directors

Worth Peripherals Limited

Indore (M.P.)

We have reviewed the accompanying statement of unaudited Consolidated Financial Results ("the statement") of **Worth Peripherals Limited** ("the Parent") and its Subsidiaries (the Parent and its Subsidiaries together referred to as "the Group") for the quarter ended 30th June, 2025 and year to date from 01st April, 2025 to 30th June, 2025 (the "Statement") attached herewith, being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015 as amended (the "Listing Regulations").

This statement, which is the responsibility of the Parent Company's Management and has been approved by the Board of Directors of the Parent Company, has been prepared in accordance with the recognition and measurement principle laid down in Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 as amended, read with rule 3 of Companies (Indian Accounting Standards) Rules, 2015 (as amended), compliance with Regulation 33 issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the statement based on our review.



We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 *“Review of Interim Financial Information Performed by the Independent Auditor of the Entity”*, issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review of the interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular no. CIR/CFD/CMD1/44/2019, dated March 29, 2019 issued by the SEBI under Regulation 33 (8) of the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The statement includes financial results of the following entities:

Parent Company

a. Worth Peripherals Limited

Subsidiaries

- a. Yash Packers (Partnership firm)
- b. Worth Wellness Private Limited (Wholly owned Subsidiary)

Since the review of the subsidiaries included in the consolidation has been conducted by us, we have considered the financial information of such subsidiaries in forming our conclusion.



Based on our review conducted and procedures performed as above and based on the considerations referred to in paragraph below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard (Ind AS) and other accounting principles generally accepted in India, and in compliance with Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) regulations, 2015, as amended of the Listing Regulations, has not disclosed the information required to be disclosed in terms of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **MAHESHWARI & GUPTA**

Chartered Accountants

FRN: 006179C



CA. MANOJ GUPTA

Partner

M. No. 071927

Place: Indore

Date: 06/08/2025

UDIN: 250719278NUIVE1345

Worth Peripherals Limited

Regd. Office : 102 Sanskrati Apartment 44 Saket Nagar, Indore-452018 (M.P.) India

CIN : L67120MP1996PLC010808

STATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE, 2025

(₹ in Lakhs)

Sr.no.	Particulars	Consolidated			
		Quarter ended			Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
1	Income				
	Revenue from Operations	7,622.74	7,115.72	6,632.69	27,579.15
	Other Income	112.92	151.51	95.51	463.73
	Total Income	7,735.66	7,267.23	6,728.20	28,042.88
2	Expenses				
	(a) Cost of materials consumed	5,666.17	5,143.49	4,911.36	20,263.66
	(b) Changes in inventories of Finished Goods				
	Work in progress and stock in trade	4.64	(21.35)	18.08	(45.11)
	(c) Employee benefit expenses	456.81	433.99	398.14	1,695.48
	(d) Finance costs	43.03	136.46	20.64	195.92
	(e) Depreciation and amortisation expenses	167.10	157.34	169.61	657.18
	(f) Other Expenses	769.38	719.85	697.24	2,878.49
	Total expenses	7,107.13	6,569.78	6,215.07	25,645.62
3	Profit/(loss) before exceptional items and tax (1-2)	628.53	697.45	513.13	2,397.26
4	Exceptional Items	-	-	-	-
5	Profit/(loss) before tax (3+4)	628.53	697.45	513.13	2,397.26
6	Tax Expenses				
	Current Tax	198.41	173.04	97.75	522.02
	Deferred Tax	(3.66)	3.95	39.53	140.86
	Total Tax Expenses	194.75	176.99	137.28	662.88
7	Profit/(Loss) after tax for the period for continuing operations (5-6)	433.78	520.46	375.85	1,734.38
8	Other comprehensive income				
	(A) Items that will not be reclassified to statement of profit or loss				
	(i) Gain/(Loss) on remeasurement of the defined benefit plans	(3.28)	(11.61)	(0.50)	(13.12)
	(ii) Income tax effect on above	1.03	3.73	0.12	4.09
	B-(i) Items that will be reclassified to statement of profit or loss	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-
	Total other comprehensive Income	(2.25)	(7.88)	(0.38)	(9.03)
9	Total comprehensive income for the Period (7+8)	431.53	512.58	375.47	1,725.35

Sr.no.	Particulars	Consolidated			
		Quarter ended			Year ended
		30.06.2025	31.03.2025	30.06.2024	31.03.2025
		Unaudited	Audited	Unaudited	Audited
9A	Profit for the period attributable to				
	Owners of the company	343.87	499.15	330.38	1,543.47
	Non controlling interest	89.91	21.31	45.47	190.91
	Total	433.78	520.46	375.85	1,734.38
9B	Other comprehensive income attributable to				
	Owners of the company	(1.13)	(3.30)	(0.41)	(4.54)
	Non controlling interest	(1.12)	(4.58)	0.03	(4.49)
	Total	(2.25)	(7.88)	(0.38)	(9.03)
9C	Total comprehensive income attributable to				
	Owners of the company	342.74	495.85	329.97	1,538.93
	Non controlling interest	88.79	16.73	45.50	186.42
	Total	431.53	512.58	375.47	1,725.35
10	Paid-up equity share capital (Face Value Rs. 10/- per share)	1,575.10	1,575.10	1,575.10	1,575.10
11	Other Equity (excluding revaluation reserve)	-	-	-	15,754.17
12	Earning's per equity share of Rs. 10/- each (not annualised for quarters)				
	Basic & diluted earning's per share after exceptional items (in Rs.)	2.18	3.17	2.10	9.80

NOTES TO RESULTS:

- 1 The above financial results for the quarter ended 30th June, 2025, which have been subjected to limited review by the Audit Committee and subsequently approved by the Board of Directors at its meeting held on 6th August, 2025 in terms of Regulation 33 of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015.
- 2 The above financial results have been prepared in accordance with the Indian Accounting Standards (Ind As) as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and other accounting principles generally accepted in India.
- 3 The Company has identified "Manufacture and Sale of Corrugated Boxes" as the single operating segment for the continued operations in the Standalone and Consolidated financial statement as per Ind AS -108 - Operating Segments.
- 4 The company is having control over the subsidiary entities "M/s Yash Packers, Mumbai" and "Worth Wellness Private Limited, Indore" and results have been consolidated as per Ind AS 110- "Consolidated Financial Statements" notified under section 133 of the Companies Act, 2013.

Date : 06/08/2025
Place : Indore

For Worth Peripherals Limited

Raminder Singh Chadha
Managing Director
DIN : 00405932



WORTH PERIPHERALS LIMITED

Regd. Office: 102, Sanskriti Apartment 44, Saket Nagar, Indore - 452018 (M.P.) India

CIN: L67120MP1996PLC010808

Phone: 0731-2560267, 2560348, Telefax: +91-731-2563425

E-mail: investors@worthindia.com Website: www.worthindia.com

B. Statement on deviation or variation for proceeds of public issue, rights issue, preferential issue, qualified institutions placement etc. – Not Applicable

C. Format for disclosing outstanding default on loans and debt securities –

S. NO.	Particulars	In INR Crore
1.	Loans/ revolving facilities like cash credit from banks/ financial institutions	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
2.	Unlisted debt securities i.e. NCDs and NCRPS	
A.	Total amount outstanding as on date	0
B.	Of the total amount outstanding, amount of default as on date	0
3.	Total financial indebtedness of the listed entity including short term and long-term debt	0

D. Format for disclosure of related party transactions (applicable only for half-yearly filings i.e., 2nd and 4th quarter) – Not Applicable

E. Statement on impact of audit qualifications (for audit report with modified opinion) submitted along-with annual audited financial results (standalone and consolidated separately) (applicable only for annual filing i.e., 4th quarter) – Not Applicable